CUSTOMIZATION TIPS & TRICKS

PERSONALIZING YOUR PLATFORM

Click here for a recording of the webinar

>>> BRANDING & SETTINGS

Ready to sprinkle some magic on your account? ☀️ Dive into the customization wonderland and infuse your organization's brand everywhere—from the **Login page** to the **Participant Portal** and even jazzing up the **Registration process** if you're rocking our Online Registration feature! Just a heads-up, to be the wizard of branding, make sure you've got the Edit **permission** for Branding in your role. Let the brand bonanza begin!

Gear up for your upcoming season by giving your account a VIP makeover in the Settings zone! Dive into **General Settings** and let the customization party begin—**tags**, **notifications**, **health log locations**, you name it! Get ready to dazzle on day one with your perfectly-tuned account. 🚀✨

LEARN MORE <<<

Explore our **New Provider Toolkit**, a valuable resource for both seasoned professionals and rookies. Whether you're onboarding or seeking information on health resources, this tool is your guide.

Click **here** to check out this reference manual!

TAGS/REVIEWS/NOTES

>>> TAGS

Tags are like the quirky accessories for your profiles - think Cabin, Bus Location, Graduation Year, Swim Groups, and more! These nifty pieces of data aren't just for show; they're your secret weapons for personalized **filtering** and **reports**. Dive into the **Tags** support article to become the ultimate tag maestro and create groups as unique as your organization! 🌟

LOOK WHAT I CAN DO!!

What if there was a handy-dandy list that gave you a list of all the customizable features in CampDoc / SchoolDoc???

YOUR WISH CAME TRUE!

This list has it all in one place!

>>> REVIEWS

Think of **Reviews** as your health and profile superheroes! 🦸‍♂️🩺 They're here to help you catch any red flags or concerns about a participant's profile, like severe allergies, dietary restrictions, or even scholarship forms! It's like a sneak peek before the curtain rises on the season. We highly recommend giving each health profile **a pre-season checkup** using Reviews – your trusty tool for a seamless and worry-free experience! 🌟🧑‍💼
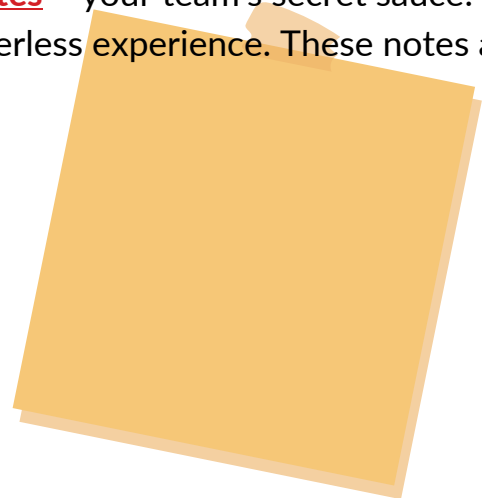
>>> NOTES

Get ready to jazz up your communication game with **Notes** – your team's secret sauce! 🎉 Imagine them as digital sticky notes enhancing your paperless experience. These notes are your canvas – jot down anything, categorize, prioritize, even attach files! And here's the backstage magic: **families won't see these notes, it's your organization's exclusive inside scoop!** 🤐✨ Level up your teamwork with Notes, where every word and attachment adds a dash of organization magic! 🚀📝

POWER TOOLS & SECURITY

>>> POWER TOOLS

In the dynamic realm of CampDoc/SchoolDoc, **Power Tools** emerge as the ultimate efficiency companion, empowering administrators with unparalleled control and efficiency. This suite of advanced features serves as a strategic toolkit. Power Tools revolutionize how users navigate and optimize their CampDoc/SchoolDoc experience. Harness the full potential of your administrative prowess with these robust capabilities, shaping a streamlined and effective approach to managing diverse tasks within the application; including bulk tags & reviews, **bulk tags**, **bulk health log entries**, and **provider roles**.

>>> BULK TAGS & REVIEWS

CampDoc/SchoolDoc's versatile tags, amp up your filtering and reporting game. In the powerhouse of Power Tools, efficiently **bulk-update tags** for multiple profiles. What's more, streamline your review process by updating the **review status in bulk**—ideal for offline reviews or mass check-in medication assessments. Save significant time with these impactful bulk-review features, making profile management a breeze!

>>> MULTI-FACTOR AUTHENTICATION (MFA)

MFA, short for **Multi-Factor Authentication**, is your data's superhero *cape*! This security powerhouse demands two or more credentials to grant access, ensuring your identity is top-notch protected. If you've ever safeguarded your email, personal details, or splurged on big buys, you've likely encountered MFA. **Dive into our step-by-step guides** below to kickstart MFA on your SchoolDoc or CampDoc account – because keeping your data safe is always a power move! 💪🔒