#### >>> WEBINAR RESOURCES <<<

# DATA Cheeks - REPORTS TRAINING

Click here for a recording of the webinar



#### **ELEVATE YOUR REPORT LEARNING WITH VALUABLE RESOURCES**



#### >>> INTRODUCTION TO REPORTING

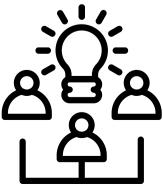
DocNetwork University's Introduction to Reporting course help you master the Reports feature. Learn list creation, report types, template management, formatting, and best practices. Enroll for free today! Sign-up here for free!

#### >>> CUSTOMIZED TRAINING SERVICES AVAILABLE NOW!!!

**Exciting news! Introducing <u>personalized training services</u> to make mastering our platform a breeze, whether you're a pro or a newbie.** 

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## **REPORTS AT A GLANCE**

#### >>> TYPES OF REPORTS

Did you know we have 3 different types of reports at your fingertips? It's true!

<u>Standard reports</u> - Access a variety of commonly used reports within our Standard Reports section, with the option to download most reports in either **CSV** or **PDF** format.

<u>Custom reports</u> - Create personalized reports in Custom Reports by combining answers from your health forms. Choose between **CSV** or **PDF** formats for your reports.

<u>Summary reports</u> - Use Summary Reports to track participants' Yes/No responses from your health forms.

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#### >>> ADVANCED OPTIONS

Adult Staff Authorizations Accepted Camper Parent Authorizations	Camper Information (Información del campi Camper Information (Información del campi	8		
Format PDF	Accepted Camper Parent Authorizations		Camper Information (Información del campi Camper Information (Información del campi	•
Show Advanced Options	Format		Туре	
12 Profiles	PDF	*	Condensed	-
12 Profiles	Hide Advanced Options Images			
	Not Included			
	Expired Answers		Notes	
	Not included	*	Not Included	-
	Past Profiles		Registration Info	
	Not Included	*	Included	*
	12 Profiles		SAVE TEMPLATE CREATE CREATE	(OLD)

Explore <u>Advanced Options</u> for Custom Reports to enhance your reporting experience. While not mandatory, consider these options for relevance to your information needs. Profiles with No Matching Information, Past Profiles, and Expired Answers are particularly useful for reports with missing answers. After choosing report content and format (PDF or CSV), you can further customize by including images, notes, and past profiles, with variations based on your PDF or CSV selection.

### **REPORTS BEST PRACTICES** <sup>3</sup> >>> DOWNTIME REPORTS

Generate and save comprehensive Health Profile reports for all session participants as part of your planning. These <u>Downtime</u> <u>Reports</u> are crucial and frequently created Custom Reports that ensure you have essential information in the event of power outages or internet access issues.

Learn more about downtime procedures in our <u>Preparing for</u> <u>Downtime</u> article.

#### >>> TEMPLATES



Save time by creating <u>templates</u> for frequently used reports. These templates, applicable to both Custom and Summary Reports, can be shared with other providers in your organization. Access your <u>saved and shared</u> <u>templates</u> in the "Saved Templates" box on the REPORTS page. Also, you can <u>easily delete</u> <u>them</u> when you no longer need them!

#### **CUSTOM REPORTS - BEST PRACTICE TIP**

For specific answers, it's best to choose **yes or no** only when reporting on a single variable. If you have **multiple** variables, leave the optional question **blank** to avoid excluding relevant data. Running a report with optional answers typically yields the most accurate results.

